

*Fig. 1*

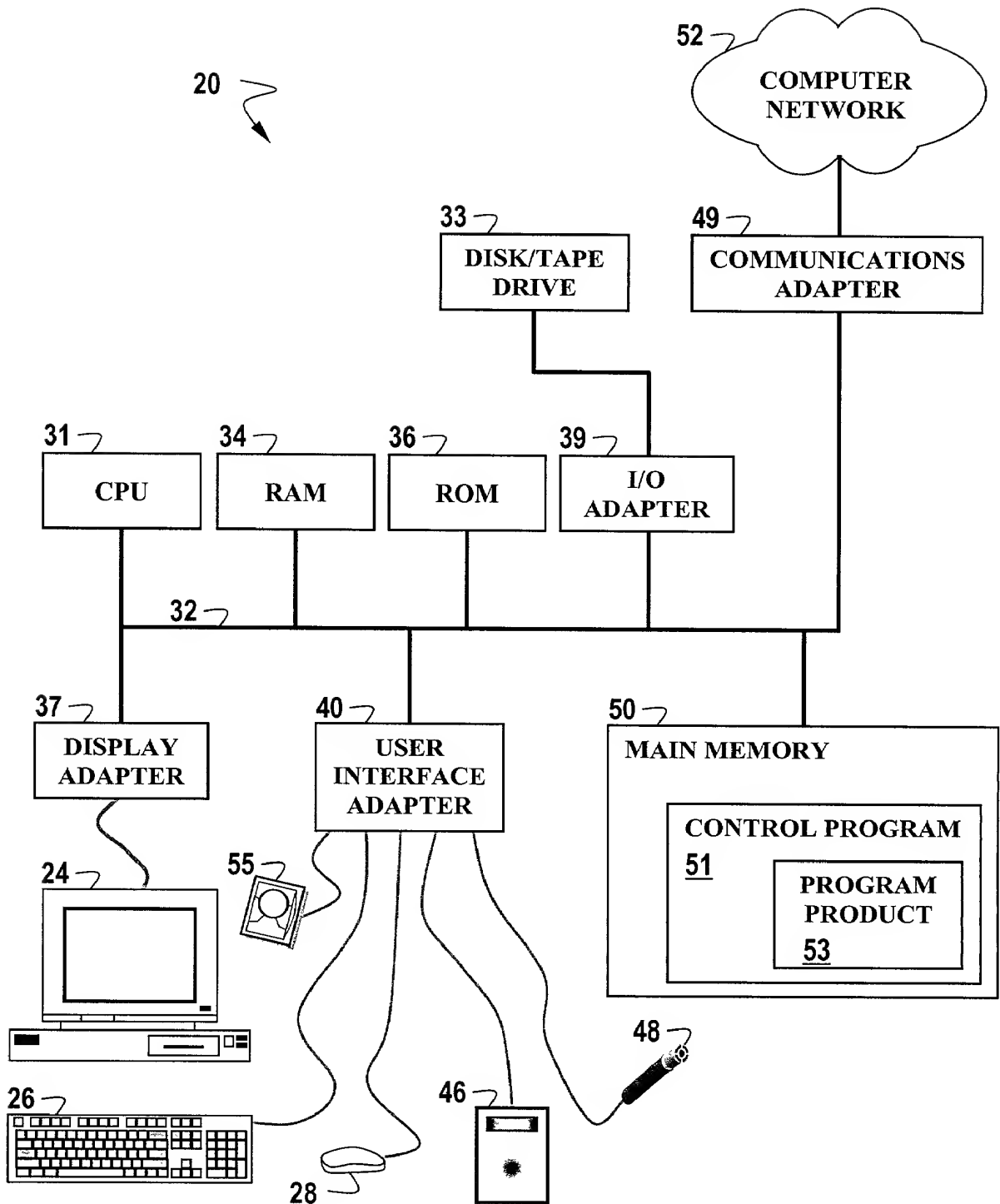
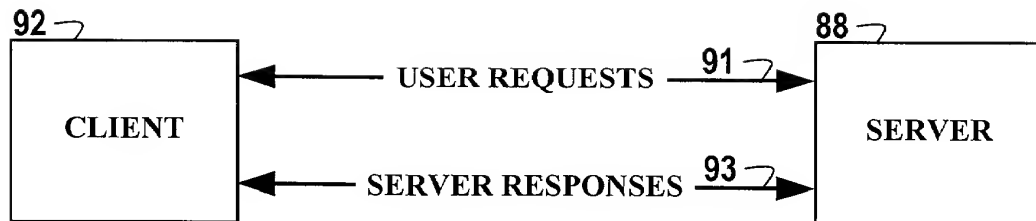
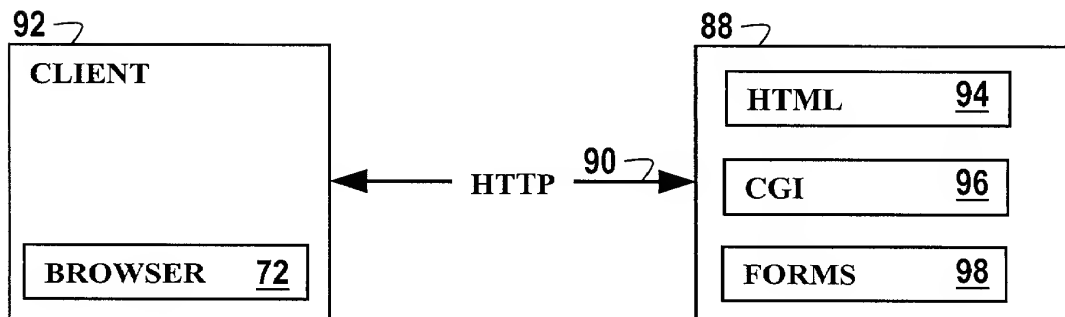


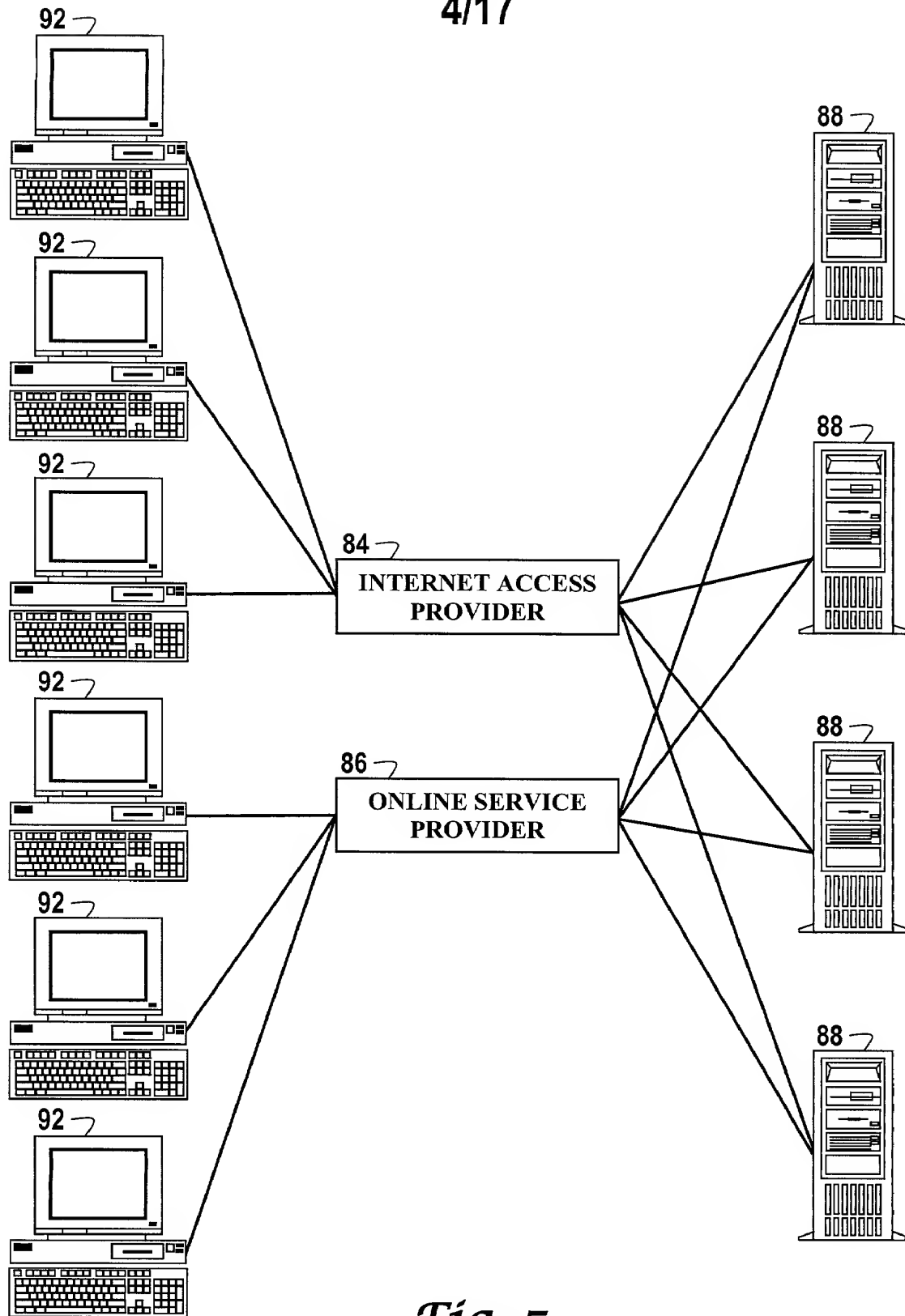
Fig. 2

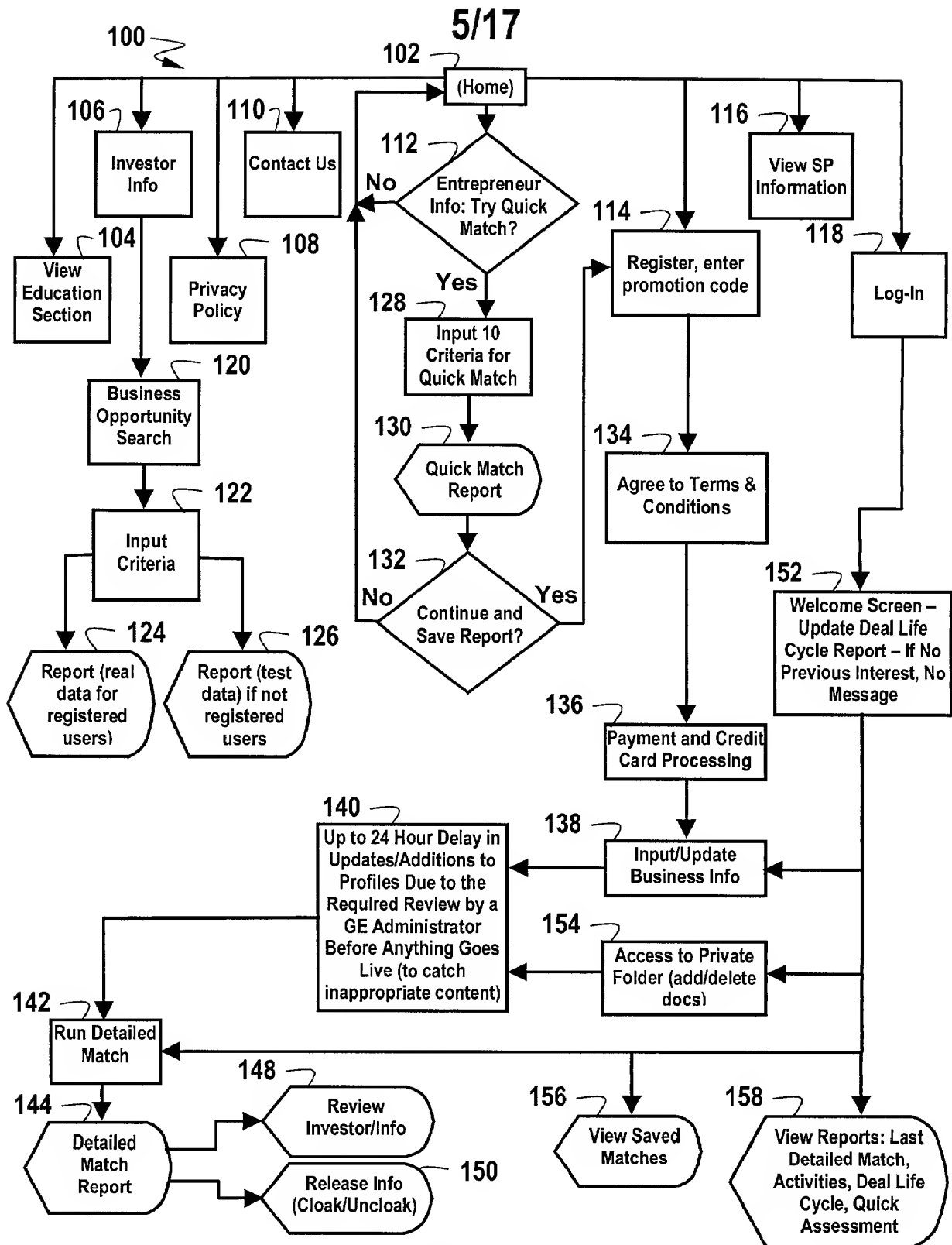


*Fig. 3*

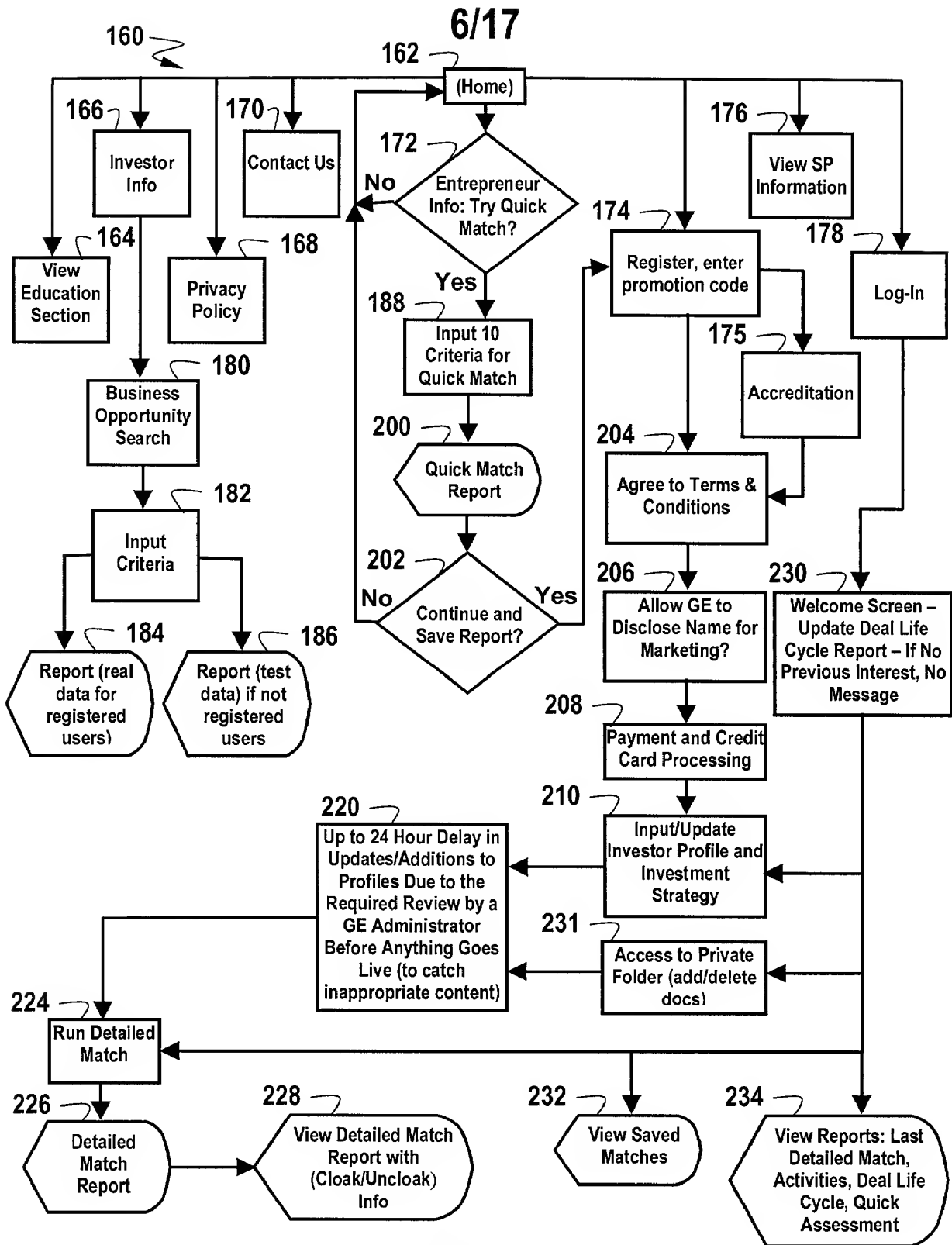


*Fig. 4*

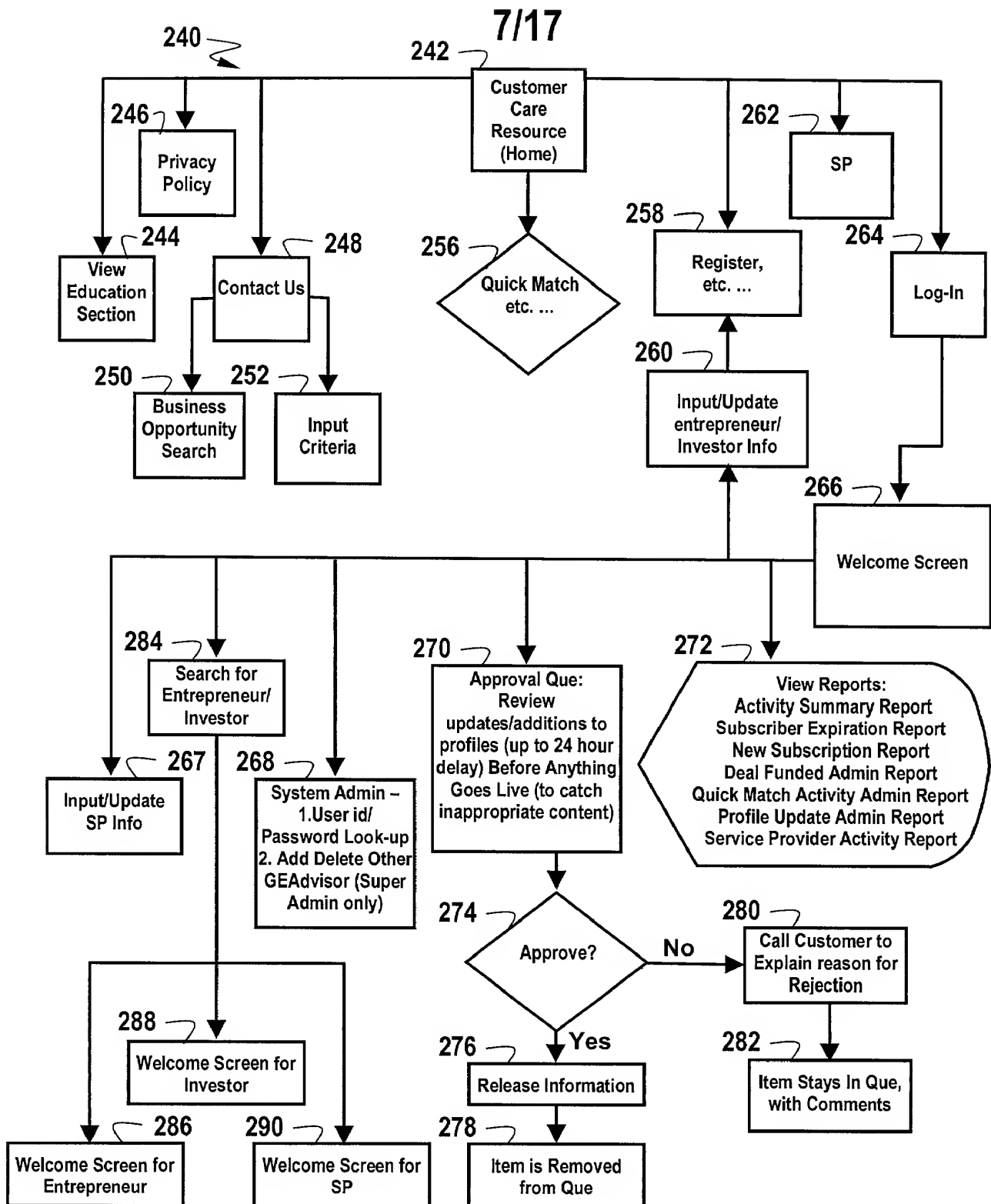
*Fig. 5*



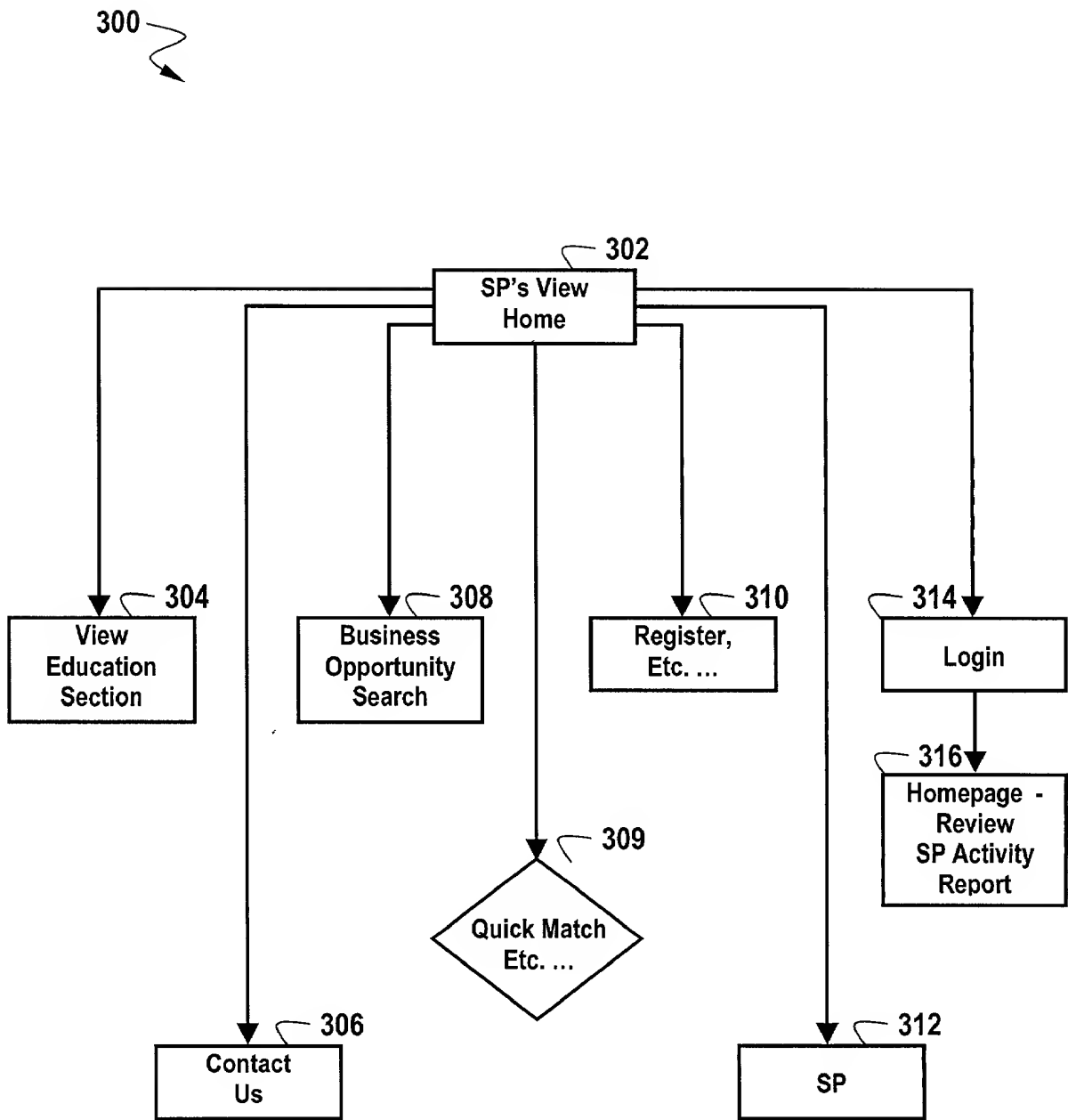
*Fig. 6*



*Fig. 7*



*Fig. 8*

*Fig. 9*



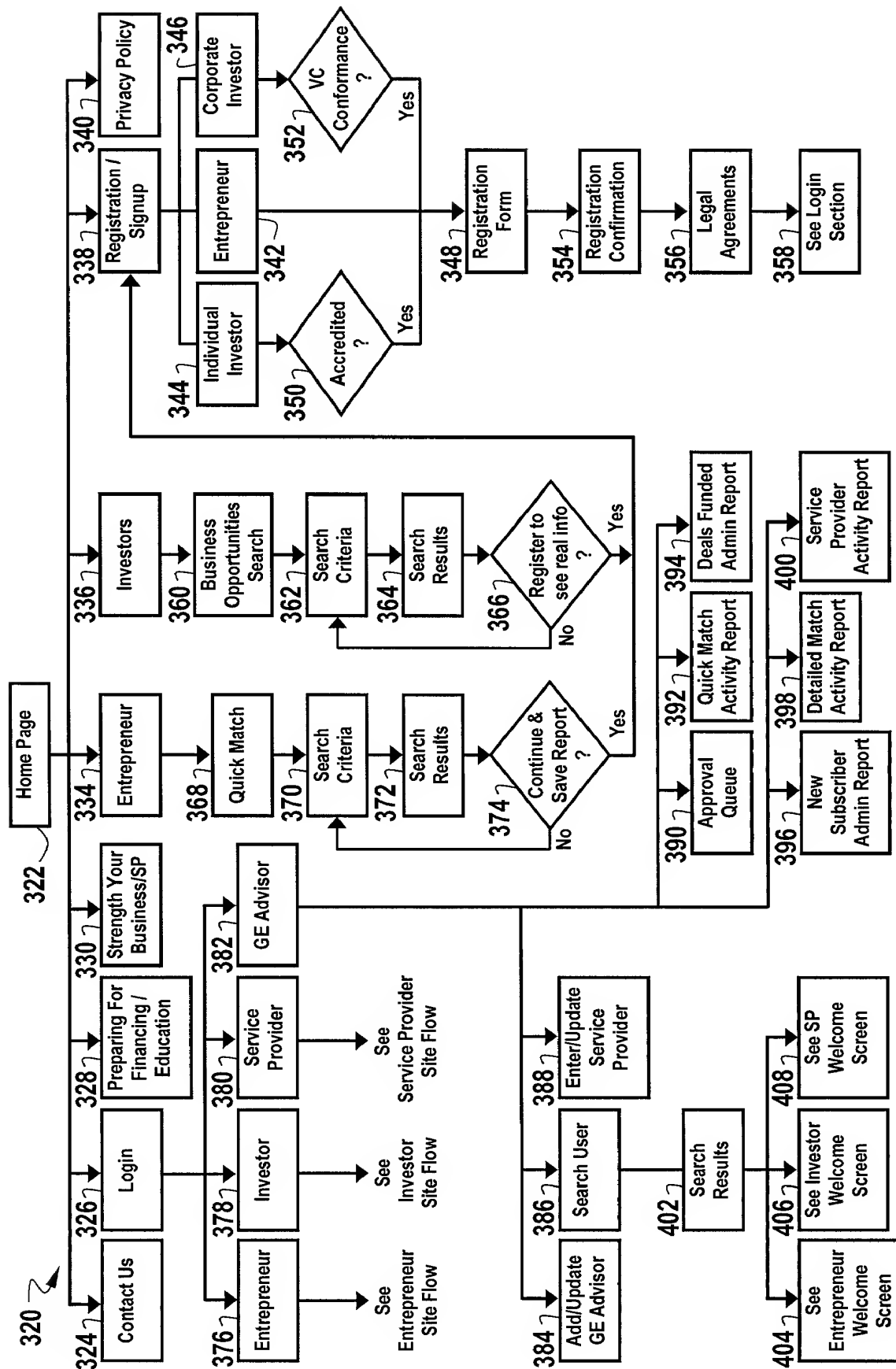


Fig. 10

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Fig. 11

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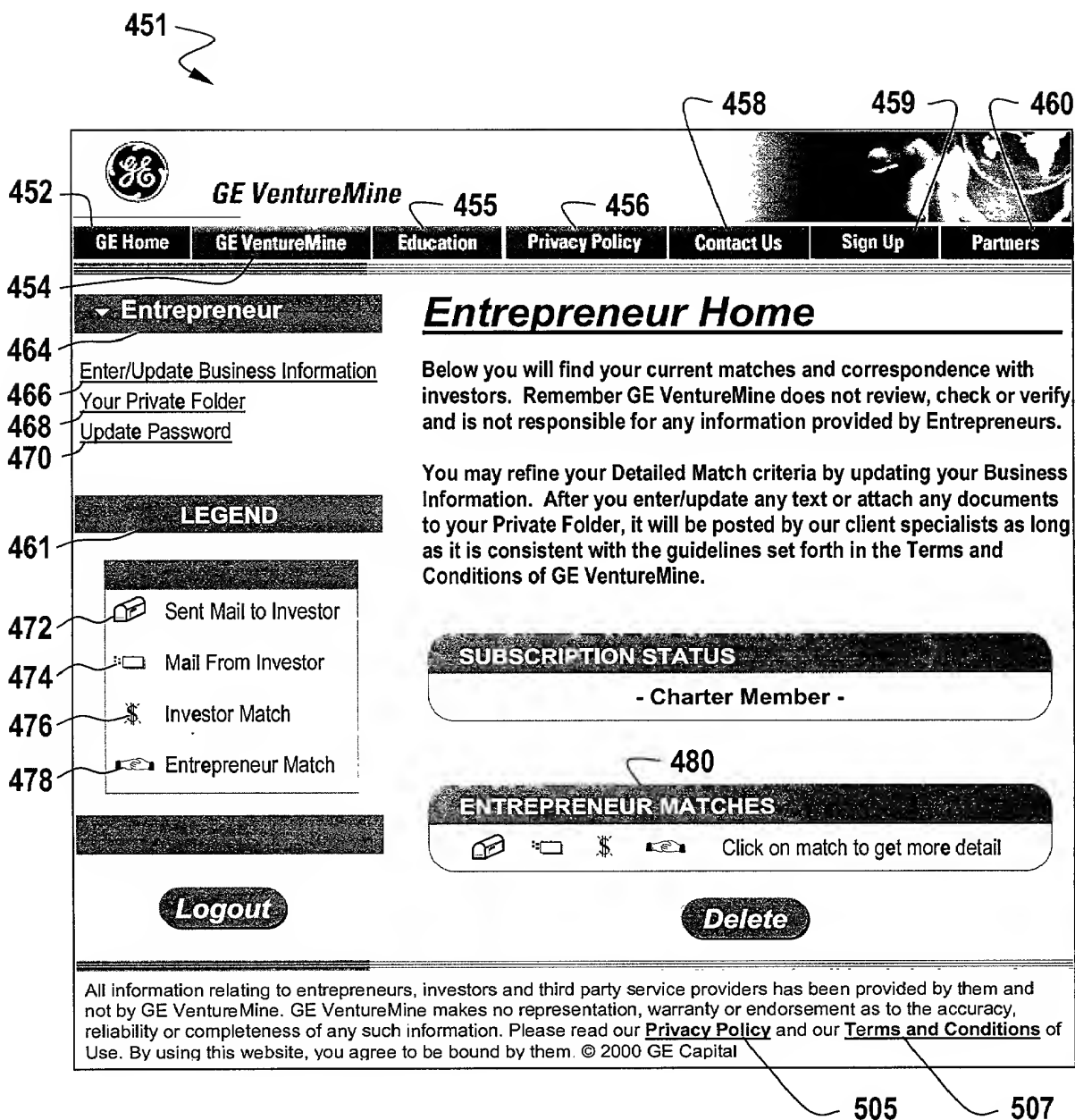



Fig. 12

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  - [Company Information](#)
  - [Company Overview](#)
  - [Funding Needs](#)
  - [Marketplace Information](#)
  - [Management](#)
  - [Legal and sales Plan](#)
  - [Major Achievements](#)
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504 All fields on this page are required (\*)

**\*Stage**

Early Stage Financing	<input checked="" type="radio"/> Seed	<input type="radio"/> Start-Up	<input type="radio"/> First-Stage
Expansion Financing	<input type="radio"/> Second-Stage	<input type="radio"/> Third-Stage	
Later Stage Financing	<input type="radio"/> Bridge		
Acquisition/Buyout	<input type="radio"/> Acquisition	<input type="radio"/> MBO/LBO	

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**\*Industry Group**

**\*Industry**

**\*Sub-Industry**

**\*Headquarter Location**

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All information is cloaked (hidden) from an investor (EXCEPT) for your State, Stage, Legal Form of the Company, Industry, Revenue Estimates, the Amount you are trying to raise, and your Sales Pitch (2 line description of your business). You decide when to reveal yourself.

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**\* Cloak / Uncloak information?** ☒ Cloak ☐ Uncloak

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Fig. 13

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Later Stage Financing ☐ Bridge

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Industry Sector - Select an Industry Sector - ▼

Industry Group - Select an Industry Group - ▼

Industry - Select an Industry - ▼

Sub-Industry - Select a Sub-Industry - ▼

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Amount for Current Year Revenue Estimate (in 000s) \$

Type of Funding Received to Date - Received Funding ▼

Maximum Amount per Investor (in 000s) \$

Desired Investor Participation: ☐ Active ☐ Passive

Preferred Exit Strategy: ☐ Merger ☐ Acquisition ☐ IPO ☐ Liquidation

Preferred Exit Timing Quarter: - Quarter - ▼

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Preferred Exit Timing Year: - Year - ▼

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Fig. 14

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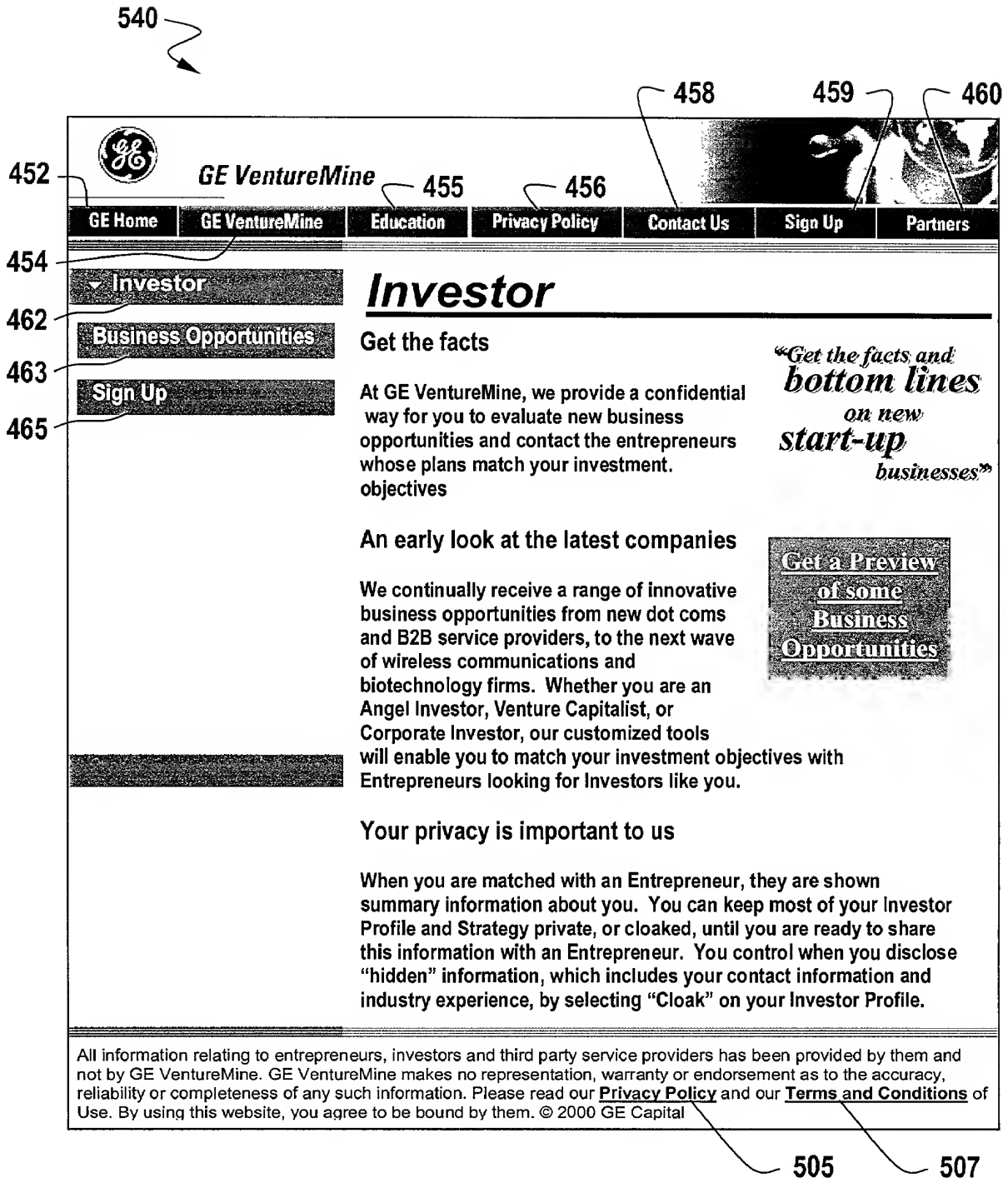



Fig. 15

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- Consumer Discretionary
  - Automobiles and Components
  - Consumer Durables and Apparel

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Expansion Financing ☐ Second-Stage ☐ Third-Stage

Later Stage Financing ☐ Bridge

Acquisition/Buyout ☐ Acquisition ☐ MBO/LBO

**State:**

- Any State -
- Alabama
- Alaska

**Legal Forms of Company:**

- Any Legal Form -
- C- Corporation
- Limited Liability Corporation

Desired Deal Size (000s): Min\$  Max\$

Current Year Desired Revenue (000s): Min\$  Max\$

Desired Previous Year Profits (000s): Min\$  Max\$

Desired Number of Employees: Min#  Max#

Show Opportunities Submitted After This Date: Month  Day  Year

Fig. 16

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**Quick Match** 562

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This preliminary searching tool gives you a basic understanding of how we match your company with potential investment partners. First, fill out the brief form describing your business and type of funding sought. Then run a **QuickMatch** to see how many investors are generally interested in your business model. By modifying your search criteria, you will notice the effects on your matches. Once you become a Member you can perform a *Detailed Match* to receive all the relevant information on an investor, and initiate the discussion process.

*"Our goal is to help you reach your goals"*

**Questions or Suggestions Contact Us**

**Detailed Match** 566

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Only registered Members may use this unique function of GE Venturemine. After logging into our marketplace as an entrepreneur or accredited investor, you will enter more specifics about your profile and strategy. By running a Detailed Match, entrepreneurs will see a list of interested investors, while investors will see business opportunities that meet their criteria. Both parties can then contact one another through confidential e-mail and exchange additional information from their Private Folder.

**Business Opportunity Search** 568

Investors may also run an interactive search for business opportunities in the marketplace. Click here to preview. Following your registration and qualification as an accredited investor, you may select your exact preferences and perform a search to find only those companies that meet your investment goals. You can review Summary information prior to requesting an entrepreneur's entire business plan. Please note that the results generated from this advance search are not saved.

**Private Folder** 570

Each Member has a secure holding area for storing any legal documents, financial data or additional materials. Once you've established communications with an interested party, you may share these documents as attachments to your e-mail. You may store up to 5 MB of information.

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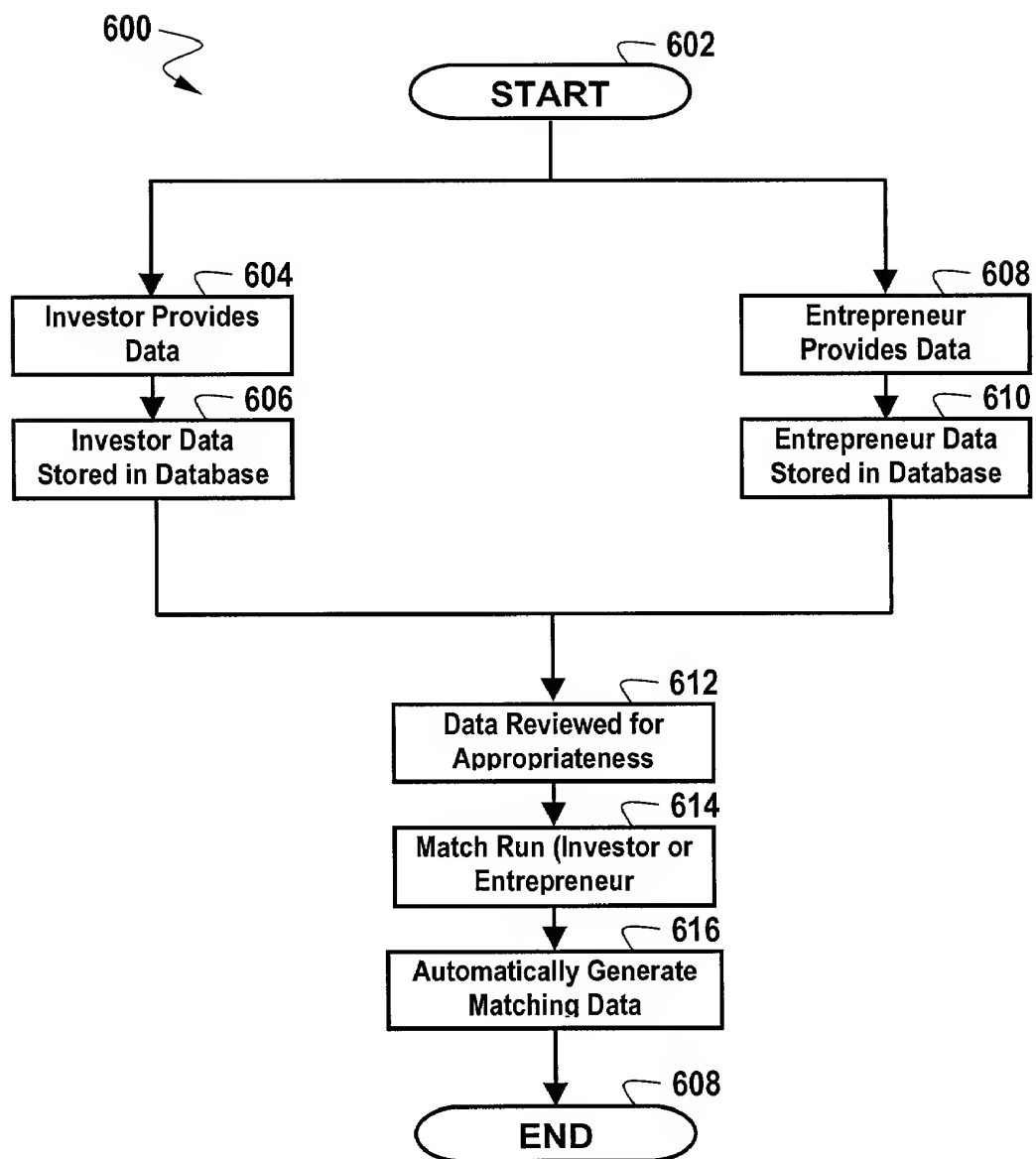
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Fig. 17



*Fig. 18*